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EXCELLENCE IN ANALYTICAL CHEMISTRY

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Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.

C/O ARCHER, CATHRO & ASSOCIATES (1981)

LIMITED

1016-510 W HASTINGS ST

VANCOUVER BC V6B 1L8

Page: 1

Finalized Date: 9-AUG-2007

Account: MTT

CERTIFICATE VA07077535

Project: NIMO-EL

P.O. No.: EL07-10

This report is for 21 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 17-JUL-2007.

The following have access to data associated with this certificate:

AL ARCHER
VANCOUVER OFFICE

DOUG EATON
BILL WENGZYNOWSKI

JOAN MARIACHER

SAMPLE PREPARATION

| ALS CODE | DESCRIPTION |
|----------|--------------------------------|
| WEI-21 | Received Sample Weight |
| LOG-22 | Sample login - Rcd w/o BarCode |
| PUL-QC | Pulverizing QC Test |
| CRU-31 | Fine crushing - 70% <2mm |
| SPL-21 | Split sample - riffle splitter |
| PUL-36 | Pulverize 1.5 kg to 85% <75 um |
| BAG-01 | Bulk Master for Storage |

ANALYTICAL PROCEDURES

| ALS CODE | DESCRIPTION | |
|-----------|-----------------------------|---------|
| ME-MS61 | 48 element four acid ICP-MS | |
| Hg-CV41 | Trace Hg - cold vapor/AAS | FIMS |
| PGM-ICP23 | Pt, Pd, Au 30g FA ICP | ICP-AES |

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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver



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CERTIFICATE OF ANALYSIS VA07077535

| Sample Description | Method Analyte Units LOR | WEI-21 | PGM-ICP23 | PGM-ICP23 | PGM-ICP23 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 |
|--------------------|-----------------------------------|-----------------|-----------|-----------|-----------|-----------|---------|-----------|-----------|-----------|-----------|---------|-----------|-----------|-----------|-----------|
| | | Recvd Wt. kg | Au ppm | Pt ppm | Pd ppm | Ag ppm | Al % | As ppm | Ba ppm | Be ppm | Bi ppm | Ca % | Cd ppm | Ce ppm | Co ppm | Cr ppm |
| | | 0.02 | 0.001 | 0.005 | 0.001 | 0.01 | 0.01 | 0.2 | 10 | 0.05 | 0.01 | 0.01 | 0.02 | 0.01 | 0.1 | 1 |
| C385404 | | 2.74 | <0.001 | <0.005 | 0.001 | 0.34 | 1.95 | 19.2 | 250 | 0.92 | 0.06 | 2.33 | 5.94 | 14.90 | 3.8 | 37 |
| C385405 | | 2.60 | 0.002 | 0.005 | 0.001 | 0.33 | 2.08 | 20.2 | 280 | 0.95 | 0.07 | 0.45 | 2.57 | 15.45 | 5.2 | 37 |
| C385406 | | 2.58 | 0.001 | <0.005 | 0.003 | 0.31 | 2.03 | 18.5 | 200 | 0.95 | 0.06 | 0.10 | 2.39 | 14.50 | 4.9 | 48 |
| C385407 | | 2.50 | 0.002 | <0.005 | 0.004 | 0.76 | 2.24 | 24.2 | 140 | 1.09 | 0.06 | 1.35 | 15.55 | 17.15 | 7.0 | 48 |
| C385408 | | 1.80 | 0.004 | <0.005 | 0.007 | 1.06 | 2.16 | 19.0 | 480 | 1.14 | 0.10 | 3.79 | 18.85 | 18.55 | 4.1 | 56 |
| C385409 | | 1.82 | 0.003 | <0.005 | 0.003 | 0.57 | 1.98 | 21.9 | 280 | 0.99 | 0.12 | 0.16 | 8.25 | 13.65 | 4.6 | 50 |
| C385410 | | 1.88 | 0.003 | <0.005 | 0.002 | 0.34 | 1.86 | 16.6 | 300 | 1.02 | 0.12 | 2.49 | 4.63 | 14.65 | 4.3 | 40 |
| C385411 | | 1.10 | 0.001 | <0.005 | 0.004 | 0.20 | 1.50 | 14.3 | 460 | 0.70 | 0.09 | 0.91 | 1.86 | 12.10 | 3.7 | 40 |
| C385412 | | 0.92 | 0.002 | <0.005 | 0.003 | 0.30 | 1.59 | 22.2 | 320 | 0.64 | 0.34 | 1.28 | 1.38 | 13.40 | 4.3 | 36 |
| C385413 | | 0.90 | 0.003 | <0.005 | 0.002 | 0.12 | 1.64 | 36 | 260 | 0.70 | 0.08 | 12.95 | 0.93 | 24.80 | 4.1 | 23 |
| C385415 | | 0.92 | <0.001 | <0.005 | <0.001 | 0.10 | 0.05 | 9 | 20 | 0.05 | 0.21 | 21.80 | 0.41 | 1.18 | 1.4 | 1 |
| C385416 | | 0.20 | 0.005 | <0.005 | 0.002 | 0.42 | 8.34 | 76.7 | 100 | 4.33 | 0.28 | 0.33 | 2.06 | 42.30 | 16.6 | 95 |
| C385417 | | 1.76 | <0.001 | <0.005 | <0.001 | 0.11 | 1.99 | 16 | 1150 | 1.19 | 0.08 | 31.20 | 2.18 | 16.60 | 4.7 | 20 |
| C385418 | | 0.86 | 0.003 | <0.005 | 0.002 | 0.52 | 6.35 | 37.9 | 500 | 2.08 | 0.24 | 5.00 | 7.82 | 42.70 | 12.7 | 75 |
| C385419 | | 0.90 | 0.004 | <0.005 | 0.002 | 0.43 | 5.28 | 31.2 | 520 | 1.91 | 0.21 | 4.27 | 7.06 | 40.20 | 10.4 | 66 |
| C385420 | | 0.88 | 0.002 | <0.005 | 0.003 | 0.38 | 5.86 | 29.2 | 490 | 2.03 | 0.20 | 4.45 | 7.32 | 41.20 | 11.7 | 65 |
| C385421 | | 1.82 | 0.004 | <0.005 | 0.003 | 0.47 | 5.77 | 33.2 | 170 | 1.92 | 0.21 | 2.42 | 6.22 | 39.60 | 11.7 | 63 |
| C385422 | | 1.92 | <0.001 | 0.006 | 0.001 | 0.41 | 4.86 | 29.0 | 270 | 1.72 | 0.19 | 6.87 | 3.27 | 38.80 | 10.4 | 65 |
| C385423 | | 2.72 | 0.003 | <0.005 | 0.003 | 0.58 | 2.50 | 29.0 | 220 | 0.99 | 0.35 | 8.73 | 3.62 | 30.90 | 6.9 | 54 |
| C385424 | | 2.70 | <0.001 | <0.005 | <0.001 | 0.35 | 1.48 | 16.2 | 680 | 0.75 | 0.11 | 8.26 | 2.57 | 21.00 | 4.0 | 40 |
| C385425 | | 2.46 | 0.001 | <0.005 | 0.001 | 0.38 | 1.24 | 16.3 | 1150 | 0.71 | 0.04 | 6.14 | 2.92 | 19.00 | 3.3 | 43 |

Comments: Interference: Ca>10% on ICP-MS As, ICP-AES results shown. REE's may not be totally soluble in MS61 method.



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CERTIFICATE OF ANALYSIS VA07077535

| Sample Description | Method Analyte Units LOR | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | Hg-CV41 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 |
|--------------------|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | Cs | Cu | Fe | Ga | Ge | Hf | Hg | In | K | La | Li | Mg | Mn | Mo |
| | | ppm | ppm | % | ppm | ppm | ppm | ppm | ppm | % | ppm | ppm | % | ppm | ppm |
| | | 0.05 | 0.2 | 0.01 | 0.05 | 0.05 | 0.1 | 0.01 | 0.005 | 0.01 | 0.5 | 0.2 | 0.01 | 5 | 0.05 |
| C385404 | | 2.39 | 41.7 | 1.00 | 5.41 | 0.14 | 0.8 | 0.05 | 0.017 | 0.61 | 9.8 | 6.0 | 0.21 | 72 | 45.60 |
| C385405 | | 2.57 | 38.9 | 1.26 | 5.47 | 0.12 | 0.8 | 0.05 | 0.016 | 0.67 | 9.4 | 6.9 | 0.21 | 75 | 52.80 |
| C385406 | | 2.64 | 33.4 | 1.23 | 5.44 | 0.13 | 0.8 | 0.04 | 0.014 | 0.65 | 8.5 | 5.6 | 0.13 | 64 | 61.50 |
| C385407 | | 2.89 | 57.7 | 1.44 | 7.16 | 0.16 | 1.0 | 0.07 | 0.023 | 0.70 | 11.1 | 10.4 | 0.17 | 95 | 48.40 |
| C385408 | | 2.88 | 55.5 | 1.06 | 6.56 | 0.15 | 1.0 | 0.07 | 0.028 | 0.72 | 15.4 | 5.9 | 0.41 | 102 | 38.50 |
| C385409 | | 2.76 | 52.1 | 1.52 | 5.78 | 0.12 | 1.1 | 0.08 | 0.023 | 0.66 | 8.8 | 6.3 | 0.15 | 64 | 60.30 |
| C385410 | | 2.78 | 43.6 | 1.29 | 5.05 | 0.12 | 0.9 | 0.08 | 0.022 | 0.60 | 10.0 | 5.8 | 0.15 | 63 | 54.20 |
| C385411 | | 2.03 | 33.2 | 1.52 | 3.80 | 0.11 | 0.8 | 0.07 | 0.015 | 0.49 | 8.5 | 6.3 | 0.10 | 70 | 57.30 |
| C385412 | | 1.75 | 42.2 | 1.64 | 4.46 | 0.15 | 0.8 | 0.11 | 0.016 | 0.52 | 8.9 | 7.3 | 0.09 | 76 | 70.60 |
| C385413 | | 1.58 | 30.5 | 1.26 | 5.33 | 0.18 | 0.8 | 0.12 | 0.011 | 0.55 | 24.7 | 4.9 | 0.31 | 146 | 57.90 |
| C385415 | | 0.15 | 12.8 | 0.47 | 0.24 | <0.05 | <0.1 | <0.01 | 0.031 | 0.02 | 0.6 | 0.9 | 13.60 | 211 | 0.63 |
| C385416 | | 16.10 | 60.1 | 4.14 | 36.40 | 0.55 | 3.1 | 0.18 | 0.056 | 2.81 | 23.3 | 17.1 | 0.71 | 126 | 68.50 |
| C385417 | | 2.90 | 14.9 | 0.86 | 5.67 | 0.08 | 0.7 | 0.05 | 0.020 | 0.64 | 12.1 | 4.4 | 0.48 | 178 | 11.95 |
| C385418 | | 10.60 | 52.5 | 3.07 | 18.20 | 0.22 | 2.3 | 0.22 | 0.062 | 2.18 | 27.3 | 12.6 | 0.52 | 128 | 60.70 |
| C385419 | | 7.95 | 48.3 | 2.81 | 13.80 | 0.18 | 1.9 | 0.20 | 0.048 | 1.84 | 26.5 | 10.4 | 0.43 | 113 | 60.10 |
| C385420 | | 9.22 | 43.1 | 2.80 | 15.35 | 0.18 | 2.2 | 0.18 | 0.053 | 2.11 | 26.1 | 10.8 | 0.51 | 122 | 49.50 |
| C385421 | | 8.67 | 45.6 | 2.90 | 14.75 | 0.17 | 2.3 | 0.23 | 0.053 | 2.06 | 22.7 | 10.7 | 0.52 | 122 | 51.40 |
| C385422 | | 7.00 | 39.0 | 2.57 | 11.90 | 0.17 | 2.2 | 0.22 | 0.045 | 1.74 | 24.3 | 9.1 | 0.55 | 133 | 44.00 |
| C385423 | | 3.21 | 47.1 | 1.78 | 6.79 | 0.15 | 1.7 | 0.16 | 0.039 | 0.84 | 23.0 | 7.1 | 0.38 | 95 | 62.60 |
| C385424 | | 1.88 | 34.1 | 1.18 | 3.83 | 0.10 | 0.9 | 0.09 | 0.019 | 0.50 | 18.3 | 6.5 | 0.34 | 65 | 42.60 |
| C385425 | | 1.72 | 37.8 | 1.07 | 3.26 | 0.09 | 0.5 | 0.09 | 0.015 | 0.38 | 16.6 | 7.7 | 0.18 | 55 | 48.20 |

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.



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|--------------------|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | Nb | Ni | P | Pb | Rb | Re | S | Sb | Sc | Se | Sn | Sr | Ta | Te |
| | | ppm | ppm | ppm | ppm | ppm | ppm | % | ppm | ppm | ppm | ppm | ppm | ppm | ppm |
| | | 0.1 | 0.2 | 10 | 0.5 | 0.1 | 0.002 | 0.01 | 0.05 | 0.1 | 1 | 0.2 | 0.2 | 0.05 | 0.05 |
| C385404 | | 3.3 | 109.5 | 160 | 5.0 | 36.7 | 0.037 | 0.96 | 13.40 | 4.1 | 14 | 0.7 | 146.0 | 0.20 | 0.08 |
| C385405 | | 3.5 | 131.5 | 170 | 6.4 | 41.1 | 0.040 | 1.12 | 13.70 | 4.3 | 12 | 0.7 | 59.7 | 0.23 | 0.09 |
| C385406 | | 3.6 | 139.5 | 160 | 5.6 | 40.0 | 0.045 | 1.06 | 12.55 | 3.8 | 12 | 0.8 | 36.1 | 0.22 | 0.09 |
| C385407 | | 4.0 | 146.5 | 320 | 6.0 | 45.7 | 0.060 | 1.23 | 20.10 | 4.5 | 24 | 0.9 | 107.0 | 0.26 | 0.14 |
| C385408 | | 3.3 | 125.0 | 930 | 6.3 | 41.4 | 0.059 | 1.17 | 21.20 | 5.1 | 25 | 0.7 | 261.0 | 0.20 | 0.15 |
| C385409 | | 3.4 | 169.5 | 230 | 7.7 | 38.1 | 0.085 | 1.25 | 17.25 | 4.3 | 18 | 0.7 | 37.7 | 0.24 | 0.16 |
| C385410 | | 3.2 | 146.5 | 220 | 6.3 | 36.0 | 0.070 | 1.21 | 12.40 | 4.1 | 15 | 0.7 | 108.0 | 0.18 | 0.11 |
| C385411 | | 3.1 | 139.0 | 200 | 5.1 | 26.4 | 0.063 | 1.03 | 7.67 | 4.1 | 13 | 0.6 | 50.9 | 0.18 | 0.12 |
| C385412 | | 2.8 | 154.0 | 220 | 13.2 | 25.8 | 0.063 | 1.09 | 6.21 | 3.7 | 25 | 0.7 | 77.4 | 0.18 | 0.10 |
| C385413 | | 2.7 | 135.0 | 160 | 4.5 | 27.1 | 0.064 | 1.34 | 7.27 | 4.6 | 37 | 0.5 | 945.0 | 0.17 | 0.14 |
| C385415 | | 0.2 | 1.7 | 170 | 7.4 | 1.0 | <0.002 | 0.02 | 0.06 | 0.4 | 3 | <0.2 | 49.3 | <0.05 | <0.05 |
| C385416 | | 12.0 | 253.0 | 380 | 15.7 | 192.5 | 0.267 | 4.26 | 25.10 | 12.8 | 137 | 2.5 | 56.3 | 0.79 | 0.40 |
| C385417 | | 2.5 | 53.9 | 330 | 4.1 | 39.5 | 0.018 | 1.11 | 3.96 | 4.8 | 13 | 0.6 | 527.0 | 0.16 | 0.06 |
| C385418 | | 8.7 | 225.0 | 320 | 14.3 | 136.0 | 0.083 | 3.41 | 14.25 | 11.5 | 30 | 2.3 | 117.0 | 0.61 | 0.14 |
| C385419 | | 7.2 | 202.0 | 360 | 12.4 | 108.5 | 0.068 | 3.09 | 11.95 | 10.5 | 21 | 1.8 | 101.5 | 0.50 | 0.11 |
| C385420 | | 8.2 | 182.0 | 320 | 12.9 | 124.5 | 0.056 | 3.17 | 11.35 | 11.5 | 21 | 2.0 | 103.5 | 0.57 | 0.12 |
| C385421 | | 8.2 | 190.0 | 300 | 13.7 | 120.5 | 0.066 | 3.20 | 11.75 | 11.3 | 21 | 2.0 | 93.9 | 0.58 | 0.12 |
| C385422 | | 7.5 | 190.0 | 340 | 11.4 | 97.1 | 0.061 | 2.94 | 7.77 | 9.5 | 18 | 1.6 | 156.0 | 0.49 | 0.12 |
| C385423 | | 4.9 | 333.0 | 540 | 13.2 | 48.2 | 0.142 | 2.00 | 6.70 | 6.1 | 18 | 1.1 | 236.0 | 0.34 | 0.15 |
| C385424 | | 2.7 | 147.5 | 440 | 6.3 | 27.8 | 0.061 | 1.21 | 5.07 | 4.2 | 12 | 0.6 | 251.0 | 0.16 | 0.12 |
| C385425 | | 2.4 | 152.0 | 250 | 5.4 | 21.7 | 0.055 | 1.08 | 5.48 | 3.5 | 12 | 0.5 | 179.5 | 0.12 | 0.11 |

Comments: Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in MS61 method.



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|--------------------|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | Ti | Ti | U | V | W | Y | Zn | Zr |
| | | % | ppm | ppm | ppm | ppm | ppm | ppm | ppm |
| | | 0.005 | 0.02 | 0.1 | 1 | 0.1 | 0.1 | 2 | 0.5 |
| C385404 | | 0.082 | 2.55 | 8.1 | 808 | 0.4 | 21.9 | 642 | 34.8 |
| C385405 | | 0.088 | 3.20 | 8.9 | 675 | 0.5 | 20.1 | 374 | 36.6 |
| C385406 | | 0.088 | 3.04 | 10.2 | 582 | 0.5 | 11.9 | 332 | 37.0 |
| C385407 | | 0.099 | 3.05 | 8.8 | 1060 | 0.5 | 22.0 | 1205 | 40.4 |
| C385408 | | 0.098 | 2.78 | 8.4 | 1010 | 0.5 | 36.4 | 1310 | 38.3 |
| C385409 | | 0.100 | 4.13 | 11.8 | 814 | 0.5 | 11.6 | 745 | 35.1 |
| C385410 | | 0.086 | 3.46 | 10.7 | 724 | 0.5 | 15.9 | 487 | 31.5 |
| C385411 | | 0.073 | 3.28 | 11.5 | 388 | 0.4 | 13.3 | 241 | 27.3 |
| C385412 | | 0.071 | 4.70 | 12.7 | 274 | 0.4 | 13.6 | 193 | 25.7 |
| C385413 | | 0.066 | 5.73 | 10.1 | 267 | 0.4 | 52.5 | 150 | 28.6 |
| C385415 | | <0.005 | 0.03 | 0.4 | 9 | 0.1 | 1.0 | 47 | 0.8 |
| C385416 | | 0.357 | 16.25 | 14.5 | 1350 | 1.4 | 20.7 | 413 | 85.4 |
| C385417 | | 0.077 | 2.69 | 2.9 | 312 | 0.3 | 12.3 | 191 | 24.5 |
| C385418 | | 0.268 | 8.55 | 9.3 | 1230 | 1.0 | 20.8 | 631 | 68.6 |
| C385419 | | 0.234 | 7.30 | 9.5 | 1175 | 0.9 | 23.6 | 618 | 60.1 |
| C385420 | | 0.264 | 7.11 | 7.7 | 1115 | 1.0 | 22.0 | 628 | 66.7 |
| C385421 | | 0.260 | 7.97 | 8.4 | 981 | 1.0 | 19.4 | 542 | 70.1 |
| C385422 | | 0.229 | 7.25 | 7.1 | 714 | 0.8 | 23.7 | 344 | 66.1 |
| C385423 | | 0.118 | 6.44 | 11.6 | 740 | 0.6 | 22.7 | 365 | 50.7 |
| C385424 | | 0.076 | 3.95 | 7.8 | 638 | 0.4 | 20.1 | 257 | 30.3 |
| C385425 | | 0.067 | 3.75 | 7.8 | 735 | 0.5 | 15.8 | 283 | 22.6 |

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